30 October 2020

To Whom It May Concern

Dear Sirs

As Insurance Brokers to **Merlin Entertainments Limited** and all subsidiary companies and all associated companies, we are writing to confirm that our client holds the following policy:

Public & Products Liability

Insurer:	Chubb European Group Limited
Policy Number:	UKCANC33447
Period of Insurance:	01 November 2020 to 31 October 2021 both days inclusive Local Standard Time
Interest:	Indemnity against all sums which the Insured shall become legally liable to pay as damages

In respect of accidental
    (a) Bodily Injury occurring
    (b) Damage occurring
    (c) Trespass Nuisance or Obstruction occurring
    (d) Personal and Advertising Injury offences committed

during the Period of Insurance within the Territorial Limits and arising in connection with the Business

Limit of Indemnity:	GBP 10,000,000 any one occurrence or of any series of occurrences arising directly or indirectly from one source or original cause and in the aggregate in respect of Products

This letter is provided as a courtesy to our client as a matter of information only and confers no rights on the holder. Our duties in relation to this insurance are to our client and we accept no duty of care or responsibility to you or any other third party and any liability to you or any third party is excluded. This letter does not amend, extend or alter the coverage afforded by the policies, nor does it purport to set out all of the policies' terms, conditions and exclusions. The policy terms, conditions, limits and exclusions may alter after the date of this document or the insurance may terminate or be cancelled, and the limits shown may be reduced by paid claims. We have no obligation to advise you of any changes which may be made to the policies or to advise you of their cancellation or termination.

Signed on behalf of Willis Limited

Authorised Signatory

Authorised Signatory