

31<sup>st</sup> October 2016

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TO WHOM IT MAY CONCERN

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Dear Sir(s),

We hereby confirm that we act as Insurance Brokers to Merlin Entertainments plc and all associated companies. The following are details in respect of the Insurance we arrange on their behalf:

**Public and Products Insurance**

Insurer: Chubb

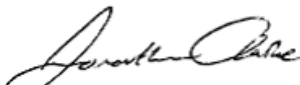
Policy Number: UKCANC33447

Period: 1 November 2016 to 31 October 2017 both days inclusive  
local standard time

Limit of  
Indemnity : GBP 30,000,000 in respect of any one occurrence or of any series of  
occurrences arising directly or indirectly from one source or original cause

This letter is provided as a courtesy to our client as a matter of information only and confers no rights on the holder. Our duties in relation to this insurance are to our client and we accept no duty of care or responsibility to you or any other third party and any liability to you or any third party is excluded. This letter does not amend, extend or alter the coverage afforded by the policies, nor does it purport to set out all of the policies' terms, conditions and exclusions. The policy terms, conditions, limits and exclusions may alter after the date of this document or the insurance may terminate or be cancelled, and the limits shown may be reduced by paid claims. We have no obligation to advise you of any changes which may be made to the policies or to advise you of their cancellation or termination.

Signed on behalf of  
WILLIS LIMITED



Authorised Signatory

Signed on behalf of  
WILLIS LIMITED



Authorised Signatory